

Interface – Web Subject – Electronic Signature for Quoting

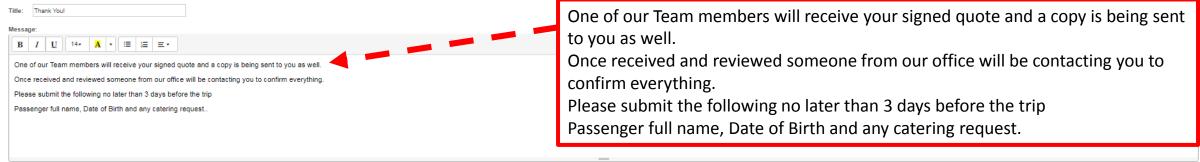


Seagil Software is proud to announce Electronic Signature for Quoting. This will allow you to send the client a quote, they sign the document, it is returned to you as a PDF and attaches the paperwork directly to the quote.

Select - Gear, All Settings, Quotes and Electronic Signature tabs

BART	\$0	Quotes  🛱 Schedules 🗲 Flight Logs		۹
All Settings Company Email Programs 3rd Party	Other			
\$ Quotes Distance, ETE, tax and Quote/Invoice preferences. Settings	Calendar, flight editing and Trip Sheet/Itinerary report preferences.	Flight Logs Flight Log timezone, expenses, and chargeback preferences Settings	Copilot & Pax Portal Customize crew and passenger portals. Settings	

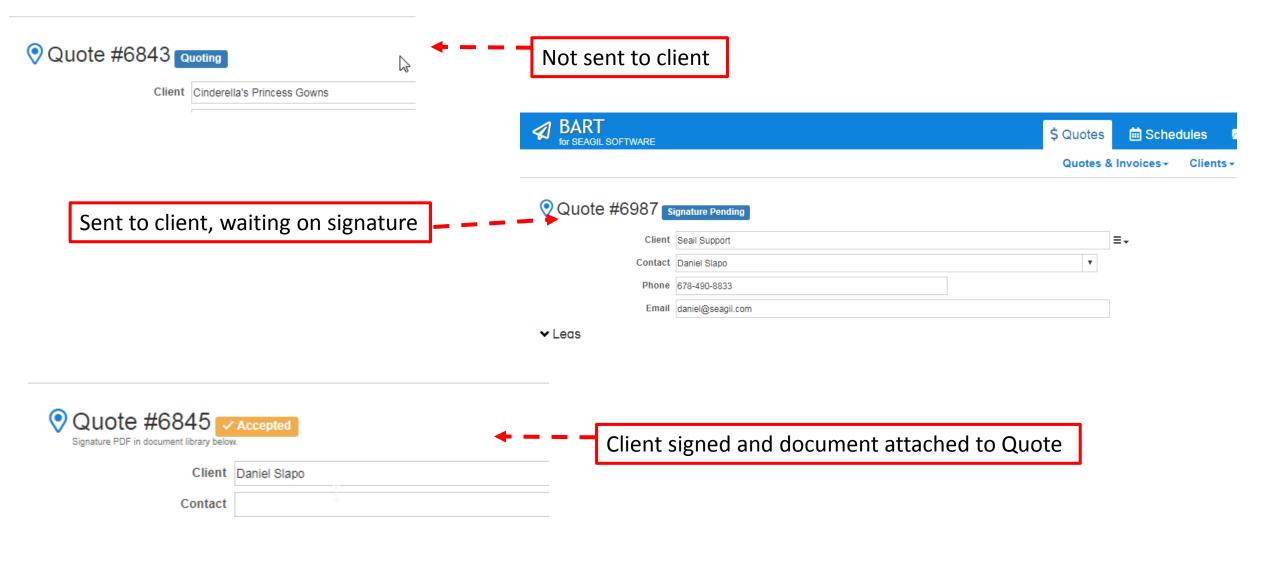
Distance & ETE     Charges & Taxes     Reports & Other     Electronic Signature     Invoice Mapping	Sack to All Se	tings.
Electronic Signature Summary	An "approve" button will b When clicked, your client cas / Disclaimer	iail)
efore Signature Message / Disclaimer	Example: By signing this quote, you are agreeing to all DISCLAIMERs ar will abide by them. Your first payment is due now and final must be	d



# When ready send the quote to the client, the email will look like this.

	Ś Quotes 👘 Schedules 🚬 Eliabt Loas	
Email, Print or Previe	w Report	×
From	Wade (wade@seagil.com) CC BCC	
То	daniel@seagil.com × Enter email address	
	CC BCC	
Subject	Seagil Software Quote #6987	
Attachment(s)	Quo × Pay × + Add	
Payment Summary: Subtotal: Tax: Quote Total: Electronic Acceptance	A T NJ US (TEB) at 12.28pm 12,100.00 \$0.00 \$12,100.00 \$12,100.00 : and sign the next screen to indicate you accept this quote.	
		9
eg a	Send Email Cance	I Email

After sending the email, the quote status will change



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# Seagil Software Quote #6987 Inbox ×

daniel slapo <DANIEL@sales3.seagilmail.com> to daniel 👻

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Quotation: #6987 in Falcon 900DX EA (14 Seats) Sent On: Friday, January 10, 2020 Salesperson: DA Trip Dates: 01/10/2020

### Prepared For:

Daniel Slapo Seail Support 678-490-8833 daniel@seagil.com

### **Quoted Itinerary:**

All times below are local.

### Friday, January 10, 2020

Departing TAMPA, FL US (TPA) at 10:00am Arriving TETERBORO, NJ US (TEB) at 12:28pm

#### Payment Summary:

12,100.00 Subtotal: Tax: Quote Total: \$12,100.00

#### **Electronic Acceptance:**

Please click the button below and sign the next screen to indicate you accept this quote.

\$0.00

Accept Quote

Daniel Slapo Seagil Support

Client receives the email quote and has the option to accept the quote

Quote Approval & Signature 🏈							
SEAGIL SOFTWARE COMPANY	Page to sign the quote	Quote <b>6846</b> 18,205.00					
Daniel Slapo Daniel@seagil.com	N650WD HAWKER 800XP / Seats: 11 1. 14 Feb 2020: TBD MIA → MIA TBD						
Disclaimer By signing this quote, you are agreeing to all DISCLAIMERs and will abide by them. Your first payment is due now and final must be rec If you have any questions, please reach out to our office and we will be happy to answer any questions you may have. Signature Clear	ceived by 1 day prior to departure.						
✓ I Agree							

# Quote Approval & Signature 🏈

## Thank You!

One of our Team members will receive your signed quote and a copy is being sent to you as well. Once received and reviewed someone from our office will be contacting you to confirm everything. Please submit the following no later than 3 days before the trip Passenger full name, Date of Birth and any catering request.

Page after signing the quote

- You and Client get an email copy of signed quote
- Signed quote gets attached to the quote
- You now have an electronic signature with date, time and IP address where it comes from



### SEAGIL SOFTWARE

Daniel Slapo 6020 Parkway North Drive Building B, Suite #900 Cumming, GA 30040

# **Quote Accepted** CLIENT QUOTE NO. Seagil Support 6991 ITINERARY QUOTE TOTAL 01/10/2020 \$38,500.00 TPA-TEB-TPA-TEB SIGNATURE R SIGNED ON SIGNEE IP ADDRESS 2603:9000:9b02:b900:2dde:51e8:f 1/14/2020 5:09:00 PM

# Client sees the following in their email

∷□ ☆ noreply	Inbox Quote# 6841 Accepted for Daniel Slapo on 28 Jan 2020 - TPA-JFK Quote6841Acce			C
🔲 ☆ Daniel Slapo	Inbox SeaGil Software Quote #6841 - \$482.00USD Quote Total: \$7759.20USD Electronic Acceptance: Please click the button below and sign the next screen to indicate Quote6841.pdf PaymentForQu		J	Jan 28

BART SEAGIL SOFTWARE	Quotes	🖮 Schedules 🛛 🗁 Flight Logs				Q 🔅-
	Quotes a	& Invoices - Clients - Airports - Aire	craft <del> -</del>			
Quote #6845 Accepted Signature PDF in document library below.					Save	Send • More •
Client Daniel Slapo		E		≡₊		Quote Total 18,205.00
Contact	•	A dhaa Tur	OR			Estimated Profit
Phone 678-490-8833		Adhoc Typ Adhoc Tail Nun				14,400.00
<ul> <li>Legs</li> <li>Aircraft Availability</li> <li>Charges Summary</li> <li>Exchange Rate</li> <li>Charges Detail</li> <li>FBOs</li> <li>Public Notes for Customer</li> <li>Private Notes</li> </ul>		Signed quotes ar	e locateo	l in your D	ocument Librar	ſу
<ul> <li>≻ Payments</li> <li>✓ Document Library</li> </ul>						+ Add
Relates To Folder		Name			Uploaded	Edit
✓ Quote						
E → #6845 Signature		Quote Signature			02/14/2020 11:45	<u>edit</u>

- Be able to track the process with clarity
- Quote status change
- Client receives the email quote and has the option to accept the quote
- > You receive an email copy of signed quote
- Signed quote gets attached to the quote
- > You now have an electronic signature with date, time and IP address of where it comes from
- Client receive an email copy of signed quote
- Signed quotes are located in your Document Library